

BID OPENING: AUGUST 21, 2000

BIDS SHALL BE PUBLICLY OPENED AT 11:00 A.M., PREVAILING WASHINGTON, D.C. TIME.

ANY QUESTIONS BEFORE AWARD CONCERNING THESE SPECIFICATIONS CALL THE IRS DESK.  
(202) 512-0307. NO COLLECT CALLS.

## FACSIMILE BID SPECIFICATIONS

### SPECIFICATIONS

U.S. Government Printing Office (GPO)  
Washington, DC

Any contract which results from this Invitation for Bid will be subject to GPO Contract Terms (GPO Pub. 310.2) and Quality Assurance Through Attributes Program (GPO Pub. 310.1) in effect at the time the offer is submitted. In case of conflict between these specifications and Contract Terms and/or Quality Assurance Through Attributes, these specifications will govern.

OVERVIEW: These specifications are for the procurement of a portion of the printed forms for the annual Federal Income Tax program. This program includes a time critical order fulfillment program which depends upon receipt of material by a certain date. Failure to ship material on schedule can cause the Government excess costs for premium transportation and/or back order processing. All or a portion of the costs which are attributable to failure to ship on schedule can be assessed as actual damages.

Note: Printing specifications will utilize dual dimensions. The product measurements will be stated with metric dimensions first, then followed in parenthesis by the inch/pound equivalent. At a future date, metric measurements will be used exclusively in all specifications.

PRODUCT: Face and back form printing in black ink.

TITLE: Continuation Sheet for Schedule D (Form 1040).

CATALOG NUMBER: 10424K.

ITEM: Form 1040 Sch. D-1 (00).

QUANTITY: 1,662,782 copies, plus or minus none.

Statistical Determination of Actual Quantities Shipped: The Government has developed a Statistical Sampling Program for determining quantities received by IRS destinations. Two basic methods will be available, the hand counting method and the machine counting method. The contractor agrees that the Government may choose either or both methods for quantity verification. Where shortages occur the contractor will have to make up the shortages (if time permits) or be subject to corrective action.

TRIM SIZE: 203 x 276 to 279 mm (8 x 10-7/8 to 11").

GOVERNMENT TO FURNISH:

One set of camera copy of text (contractor must set a GPO imprint line and insert per GPO Pub. 310.2, page 9, para. 9) and IRS carton label (label image is approx. 195 x 114 mm (7-11/16 x 4-1/2")).

One reproduction proof, Form 905 (R. 3/90) with labeling and marking specifications for GPO copies.

Identification markings such as register marks, ring folios, rubber stamped jacket numbers, commercial identification marks of any kind, etc., except GPO imprint, form number, and revision date, carried on copy or film, must not print on finished product.

**CONTRACTOR TO FURNISH:** All materials and operations, other than those listed under "Government to Furnish," necessary to produce the product(s) in accordance with these specifications.

**REPRODUCIBLES:** The contractor must make all reproducible required. Reproduce camera copy same size. Reproducibles made by the contractor and furnished camera copy may be destroyed 90 days after completion of delivery.

**PROOFS:** None required.

**STOCK/PAPER:** The specifications of all paper furnished must be in accordance with those listed herein or listed for the corresponding JCP Code numbers in the "Government Paper Specification Standards" No. 11, in effect at the time the offer is submitted.

White Offset Book, grammage 75 g/m<sup>2</sup> (basis weight: 50 lbs per 500 sheets, 25 x 38"), equal to JCP Code A60, **or:** White Writing, grammage 75 g/m<sup>2</sup> (basis weight: 20 lbs per 500 sheets, 17 x 22"), equal to JCP Code D10.

**PRESSWORK:** Print head to head in black ink. There are no halftones/flat tones.

**MARGINS:** Head 13 mm (1/2"), center sides.

Caution: Forms may be used individually or in sets. Forms must register from part to part, within 2 mm (1/16"), when used in sets, and margins must be maintained within a tolerance of 2 mm (1/16").

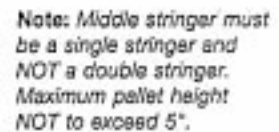
**BINDING:** Trim four sides.

**PACKING:** No internal wrapping or tying. Place full size corrugated boards on top, bottom, and vertically between stacks. Pack 3,000 copies per shipping container, in 2 stacks. Pack solid in corrugated or solid fiber shipping containers, bursting strength: 200 p.s.i., minimum. The cartons, if stapled, may only be stapled on the bottom and/or side, in accordance with GPO Contract Terms (310.2), and the label must be applied to coincide with this construction, that is, no staples are to be on the top.

Pallets are required.

Pallets for IRS consignments: Pallets must be type III and must conform with Federal Specifications NN-P-71C, and any amendments thereto except for dimensions (as shown under palletizing) and single center stringer. Full entry **MUST** be on the 101.6 cm (40") width. Strict adherence to these dimensions is necessary to accommodate storage requirements of IRS distribution centers. Receipt of incorrect pallets may result in a charge for each incorrect pallet which will be assessed against the contractor. This charge will cover additional costs incurred by IRS to repalletize the shipment onto correct pallets.

Pallets for shipments to IRS distribution centers must be type III and must conform with Federal Specifications NN-P-71C, and any amendments thereto except for dimensions (as shown below) and single center stringer. Full entry must be on the 101.6 cm (40") dimension. Strict adherence to these dimensions is necessary to accommodate storage requirements. Receipt of incorrect pallets may result in a charge for each incorrect pallet which will be assessed against the contractor. This charge will cover additional costs incurred by IRS to repalletize the shipment onto correct pallets.



1. In addition to other inspection procedures detailed elsewhere in these specifications, each receiving office will inspect shipments for label accuracy, carton quantity, and loose packing. In the event one or more mislabeled cartons are discovered, each carton which must be opened and inspected and/or relabeled will reduce the contract price by \$2.00. In the event it is determined by the receiving office (either through the accompanying bills of lading for freight shipments or through association with other cartons received) that the contents of one or more cartons is wrong, thus resulting in a shortage of the item, the contractor will be charged the \$2.00 per carton inspection/relabeling fee mentioned above and will be required to make up the shortage for each affected office. In the event that cartons are crushing, collapsing, and/or bursting, and it is determined that the cause is due to the cartons not being packed solid, or some other reason within the contractor's control, the contractor will be charged \$2.00 per carton for repacking and repalletizing.

2. "Mislabeling" means any error on the carton label which incorrectly states or identifies the title of the form; the form identification number; or the quantity of forms actually contained in the carton.

**QUALITY ASSURANCE LEVELS AND STANDARDS:** The following levels and standards shall apply to these specifications:

**Product Quality Levels:**

- (a) Printing Attributes -- Level IV.
- (b) Finishing Attributes -- Level IV.
- (c) Exceptions: Trim size and margins, of the finished product, and detached size of forms, must be within a tolerance of  $\pm 2$  mm (1/16") and the register from form to form must be within 2 mm (1/16"). Any deviation will be considered a major defect.

**Inspection Levels (from ANSI/ASQC Z1.4):**

- (a) Non-destructive Tests -- General Inspection Level I.
- (b) Destructive Tests -- Special Inspection Level S-2.

**Specified Standards:** The specified standards for the attributes requiring them shall be:

<u>Attribute</u>	<u>Specified Standard</u>
P-7. Type Quality and Uniformity	Camera copy

**QUALITY ASSURANCE RANDOM COPIES:** The contractor MUST submit 200 quality assurance random copies, at the completion of production, to test for compliance against specifications. The contractor must divide the entire order into equal sublots and select one copy from a different general area of each subplot. The contractor will be required to execute "Certificate of Selection of Random Copies", furnished by GPO, certifying that copies were selected as directed. The random copies constitute a part of the total quantity ordered, and no additional charge will be allowed.

These randomly selected copies must be packed separately and identified by a special Government-furnished pink label, affixed to each affected container. Additional labels, if needed, are to be reproduced on buff stock. The container and its contents shall be recorded separately on all shipping documents and sent at contractor's expense, by traceable means, to U.S. Government Printing Office, Printing Procurement, Stop: PPSQ, Room A-843, Quality Assurance Section, Washington, DC 20401.

A copy of the SPECIFICATIONS and the signed Government-furnished "Certificate of Selection of Random Copies", must be included with the Quality Assurance Random Copies.

**DISTRIBUTION:** Ship f.o.b. contractor's city and f.o.b. destination as indicated.

The following two consignments ship f.o.b. destination:

Ship 15 copies of each item, marked "File Copies" to the Library of Congress, Madison Building, Anglo-American Acquisition Division, Government Documents Section, C Street (between 1st & 2nd), SE, Washington, D.C. 20540.

Ship 253 copies marked "Depository Copies--A, Item 0964-E" to the U.S. Government Printing Office, Depository Receiving Section, Jackson Alley, Room A-150, Washington, DC 20401. Any cartons containing "Depository Copies", that are mailed to the GPO's Depository Receiving Section must be clearly marked to indicate the total number of cartons in the mailing. For example: 1 of 3; 2 of 3; 3 of 3.

The remaining consignments ship f.o.b. contractor's city.

Ship 1,662,314 copies to 19 destinations per distribution list to be furnished. Quantities range from 2 to 657,000 per destination.

Government bills of lading (GBL's) will be furnished for all freight or air express shipments to deliver outside the contractor's ICC Commercial Zone, except for a few, small f.o.b. destination shipments. The GBL's will have designated carriers which the contractor MUST use. The contractor must give the designated carrier a minimum of two workdays notice for pick-up. The contractor does not have the authority to change a designated carrier without IRS authorization and will be responsible for any additional shipping costs in the event of an unauthorized change. The contractor must report any carrier-related problems to the IRS immediately. Telephone area code 202-622-7350, between the hours of 8:30 am -- 3:30 pm prevailing eastern time, on Federal workdays. If the carrier refuses the shipment, the contractor must provide the following information: contractor's name, location, date and time of shipment refusal, carrier name, name of carrier contact, GBL number, requisition number, and a brief description of the problem. If necessary the IRS may authorize the use of another carrier. All unused GBL's should be returned to the IRS, NOT the GPO.

The contractor is responsible for ensuring that the proper weight and pieces are shown on the GBL, that the date of receipt of shipment is accurately entered by the carrier's agent, and the proper paperwork is issued to the carrier. Public Vouchers, submitted by the contractor for payment of printing, must be accompanied by a signed copy of the GBL. All memorandum copies of the GBL must be legible to be acceptable as proof of shipment. The contractor will not incur or pay any freight charges when using GBL's as the carrier will bill IRS directly.

**Multiple Truckload Shipments:** Whenever possible full truckloads should be utilized (e.g., use a full truckload and a partial truckload rather than two partial truckloads). The contractor will be provided multiple GBLs for shipments to an individual destination exceeding a truckload. Only one bill of lading should be released for each truckload. Any extra GBLs should be returned to the IRS, NOT to the GPO.

**Small Parcel Shipments:** When the contractor is required to ship via small package carrier (SPC), the IRS will provide an IRS small package carrier account number. Contractors must notify the IRS at 202-622-7350, at least three Federal workdays, prior to the scheduled ship date, if a carrier account number has not been issued. If multiple small package carriers are to be used, an account will be assigned for each carrier. Contractors are required to ship using the designated carrier(s) and IRS account number(s) or be responsible for any additional shipping costs. If the U.S. Postal Service is used, camera copy for postage and fees paid labels will be furnished.

For IRS shipments the contractor must FAX pertinent shipping information to IRS. See under "SCHEDULE".

**SCHEDULE:** Purchase order number by telephone by August 28, 2000.

Furnished material will be available for pick up at the U.S. Government Printing Office, 27 G St., NW, Washington, DC 20401, on October 31, 2000.

**Note:** The Government will attempt to meet the schedules stated in these specifications. However, late Congressional tax legislation, etc., may cause a delay in Government furnished material, which would either extend the contract in accordance with GPO Pub. 310.2, Pg. 15, Art. 12, or require negotiating with GPO for an alternate schedule.

Ship per the following schedule. If no shipping priority is received, ship furthest destination first, closest destination last.

Ship complete on or before November 13, 2000.

**IRS Quantities:** Within 24 hours after the release of each freight shipment and the completion of small package carrier shipments and/or mailing, the contractor will FAX to the Government, on 202-622-6629, the following information:

- 1) Name & phone number of person calling and Company Name;
- 2) GPO Jacket Number and IRS Form Number; and
- 3) Quantity being released, date of release, and, for freight shipments only, the destination.

In addition to the above the contractor must complete and send, via certified mail, IRS Form 5872 (Shipping Data Transmittal and Certification furnished with bills of lading) within one workday following the final shipment. Specific instructions for completion and mailing of this form will be furnished with the form.

Unscheduled material such as shipping documents, receipts or instructions, delivery lists, labels, etc., will be furnished with the order or shortly thereafter. In the event such information is not received in due time, the contractor will not be relieved of any responsibility in meeting the shipping schedule because of failure to request such information.

Toll Free WATS lines to the GPO are available to successful bidders to report information regarding compliance with schedule requirements under "SCHEDULE". The toll free number is 1-800-424-9470 or 9471 and for calls originating in the Washington, DC area, (202) 512-0516 or 0517. Personnel answering these calls will be unable to respond to questions of a technical nature. These calls cannot be transferred to other telephones in GPO.

**OFFERS:** Offers must include the cost of all materials and operations for the total quantity ordered in accordance with these specifications. In addition, a price must be submitted for each additional 1,000 copies. The price for additional quantities must be based on a continuing run, exclusive of all basic or preliminary charges and will not be a factor for determination of award.

Transportation charges are a factor in determining award.

Contractor **MUST** indicate in his bid the JCP NUMBER and the WEIGHT of the paper; and the FINISHED SIZE of the product he will furnish. This information is needed to evaluate freight and/or mail costs for award purposes. If this information is not indicated in the bid, the bid will be evaluated using the MAXIMUM specified paper weight and trim size.

Contractor must give the location (post office, city and state) from which any required mailing will be made, and the location (city and state) of the plant(s) from which this product will be shipped. NOTE: Unless a different shipping point(s) is indicated by the bidder on GPO Form 910 the city and state shown as the bidder's address thereon will be used for determination of transportation charges. If shipment is not made from evaluation point, contractor will be responsible for any additional shipping costs incurred. Contractor is responsible for all deliveries in own ICC commercial zone, per GPO Pub. 310.2, page 8, paragraph 6.

Bids received based on shipping the specified f.o.b. contractor's city consignments via f.o.b. destination will be considered nonresponsive.

**SUBMIT WRITTEN BIDS TO:** U.S. Government Printing Office, Bid Section (PPSB), Room B-104, 45 G St. NW, Washington, DC 20404.

**FACSIMILE BIDS ARE PERMITTED.** Submit facsimile bids to FAX number 202-512-1782, one bid per facsimile. Refer to Solicitation Provisions in GPO Contract Terms (GPO Publication 310.2), Page 1, Para. 6.

**Note:** With each bid submitted, whether written or facsimile, bidder must provide a duplicate copy.

**Bid Results:** The next workday following bid opening, bid results may be obtained by calling (202) 512-0357 for a taped message. For your convenience, you may wish to record this information.